

Financial Aid Administrator Online Training

2024

May



This Information has been compiled by CASFAA (California Association of Student Financial Aid Administrators)

Title	Date	Time - PST	Description	Registration Link	Provider	Business Solutions
Building and maintaining your basic needs program	5/1/24	10:00 AM	Hunger and food insecurities touch millions of Americans. College campuses are especially hard hit. As a college education becomes less affordable, more students are forced to look for alternative basic needs resources. Our guest presenters will share firsthand experiences on how to successfully set up and maintain a campus pantry, develop resources, add wrap-around services and track and report on your efforts.	https://www.ecmc.org/schools/training.html	ECMC	
ScholarNet Features and Functionality for Schools	5/2/24	11:00 AM	ScholarNet is a proven, lender-neutral private student loan processing solution that automates loan certification and disbursement. Using a single platform, it instantly connects institutions with private student loan provider and their loan programs. With our outstanding service, many of our customers come for the technology – and stay for the people. Whether you're a new ScholarNet user, or you just need a refresher, this webinar will cover all the ScholarNet features and functionality a school may need to know.	https://events.teams.microsoft.com/event/496f2c38-0c9e-48e7-8222-3cbeba83f167@5a5b9e61-20b2-4578-8f37-246881fa0d61	ScholarNet	Yes
Portfolio Navigator - Default Management Feature and Functionality	5/7/24	8:00 AM	Portfolio Navigator - our free federal delinquency and default management resource is back by popular demand – our customers asked, and we've delivered. Portfolio Navigator is free to our ScholarNet customers. Not a ScholarNet customer, join us for this short webinar to learn how you too can take advantage of this free resource. If you are not already familiar with Portfolio Navigator, join us to learn how easy it is to use. In as little as an hour a month, you can create emails and letters to be sent to borrowers past due on their Direct Loan payments. If the date and time does not work with your schedule, please visit our website for additional dates and times. www.myscholarnet.com	https://events.teams.microsoft.com/event/f7822b89-8346-434f-994c-18d6fb1f7655@5a5b9e61-20b2-4578-8f37-246881fa0d61	ScholarNet	Yes
Cal Grant Payment Codes & Scenarios	5/7/24	10:30 AM	This webinar explains the different payment codes, as well as some common, and not-so-common disbursement scenarios that institutions may encounter. Newer financial aid staff who assist with payments and those would like a refresher should attend this webinar.	https://csac-ca.gov.zoom.us/webinar/register/WN_bRzo0CISTy-oadK6e2U6BA	California Student Aid Commission (CSAC)	
Guide for New Financial Aid Professionals	5/8/24	11:00 AM	There is A LOT to learn as a financial aid administrator and with constantly changing rules and regulations it's important to know where to go for the latest information. There is an abundance of training materials and resources available to you and in this session, we will share a list of tools to help you succeed on the job. You don't have to HAVE all the answers, but you do need to know where to find them!	https://citizensbank.webex.com/webapp/ng/sites/citizensbank/webinar/webinarSeries/register/00c21b497ce9437898479b058a3e6368	Citizens Bank	
A Deep Dive into Student Loan Repayment Assistance	5/9/24	12:00 PM	Student Loan Repayment Assistance (SLRA) is one of the fastest-growing employee benefits. It's a strategic way to attract and retain top talent because it directly addresses the burden that student loan debt places on borrowers. Employers can make tax-free payments toward an employee's student loans up to \$5,250 per year. Join us to learn more about SLRA, its impact on employees and employers, and key considerations when creating a program.	https://www.attigo.com/a-deep-dive-into-student-loan-repayment-assistance-may09	Attigo by Ascendium	Yes
ScholarNet Features and Functionality for Schools	5/14/24	9:00 AM	ScholarNet is a proven, lender-neutral private student loan processing solution that automates loan certification and disbursement. Using a single platform, it instantly connects institutions with private student loan provider and their loan programs. With our outstanding service, many of our customers come for the technology – and stay for the people. Whether you're a new ScholarNet user, or you just need a refresher, this webinar will cover all the ScholarNet features and functionality a school may need to know	https://events.teams.microsoft.com/event/t4b2d3d75-c271-4e8c-baec-fd80f54df7@5a5b9e61-20b2-4578-8f37-246881fa0d61	ScholarNet	Yes
Let's Talk: Revisiting the Definition of a Parent and the Concept of a Contributor	5/14/24	10:00 AM	Let's discuss the new definition of a parent and the concept of adding a contributor and how it is impacting your population. Did your students and parents make it through the confusion?	https://www.nasfaa.org/blueicon_letstalk_fafsa_simplification	Blue Icon (NASFAA)	
Building a Strong Succession Plan	5/14/24	12:00 PM	Succession planning is critical for the continuity and success of any organization. Knowing your talent pool, mentoring and coaching, and understanding short and long-term needs are only a fraction of what is needed. A strong succession plan also outlines critical actions for ensuring a smooth transition of leadership. During our time together, we'll share ways to create a robust succession plan that contributes to long-term success and sustainability.	https://www.attigo.com/building-a-strong-succession-plan-may14	Attigo by Ascendium	

Portfolio Navigator - Default Management Feature and Functionality	5/15/24	1:00 PM	Portfolio Navigator - our free federal delinquency and default management resource is back by popular demand – our customers asked, and we've delivered. Portfolio Navigator is free to our ScholarNet customers. Not a ScholarNet customer, join us for this short webinar to learn how you too can take advantage of this free resource. If you are not already familiar with Portfolio Navigator, join us to learn how easy it is to use. In as little as an hour a month, you can create emails and letters to be sent to borrowers past due on their Direct Loan payments. If the date and time does not work with your schedule, please visit our website for additional dates and times. www.myscholar.net	https://events.teams.microsoft.com/event/t/683c0c65-ab92-46fb-bb45-d5216763b5f4@5a5b9e61-20b2-4578-8f37-246881fa0d61	ScholarNet	Yes
FastChoice Features and Functionality for Schools	5/15/24	1:00 PM	FastChoice offers institutions the ability to provide students and parents a starting point to research and learn more about possible private loan options. Clear and consistent private loan information is made available to borrowers through a custom user-friendly website. Whether you are a new FASTChoice user, or you just need a refresher, this webinar will cover all the FASTChoice features and functionality you need to know.	https://events.teams.microsoft.com/event/t/838cd784-66bd-404e-b8b4-204ca9640281@5a5b9e61-20b2-4578-8f37-246881fa0d61	ScholarNet	Yes
Let's Talk: Building a Collaborative Culture for Institutional Compliance	5/16/24	9:00 AM	Let's talk about building a compliance culture because Federal Student Aid participation requires institutional compliance.	https://www.nasfaa.org/blueicon_lets_talk	Blue Icon (NASFAA)	
The Changing Landscape of Professional Judgment	5/16/24	11:00 AM	In this session, we will discuss the recent updates to Professional Judgment and ways to make the PJ process more manageable and less intimidating. The session will focus on changes to the process, implementing PJ, what is allowed to be adjusted (and what isn't), and the required documents that can be collected from student applicants to document your decision. Our presenters will share examples of best practices and industry standards for administering Professional Judgment.	https://www.collegeaidservices.net/webinars/	College Aid Services	
Programs for FY Overview	5/16/24	2:00 PM	This presentation for high school and college staff, as well as community advocates, provides a basic overview of the California financial aid programs available to foster youth: Foster Youth Access Award, Cal Grant B for Foster Youth, and the Chafee Grant.	https://csac-ca.gov/zoom.us/webinar/register/WN_el3pOYZKSPmrbwUHSUnHYg	California Student Aid Commission (CSAC)	
Portfolio Navigator - Default Management Feature and Functionality	5/17/24	2:00 PM	Portfolio Navigator - our free federal delinquency and default management resource is back by popular demand – our customers asked, and we've delivered. Portfolio Navigator is free to our ScholarNet customers. Not a ScholarNet customer, join us for this short webinar to learn how you too can take advantage of this free resource. If you are not already familiar with Portfolio Navigator, join us to learn how easy it is to use. In as little as an hour a month, you can create emails and letters to be sent to borrowers past due on their Direct Loan payments. If the date and time does not work with your schedule, please visit our website for additional dates and times. www.myscholar.net	https://events.teams.microsoft.com/event/t/ea2596fc-ca0b-415d-a6c0-924578d0a6d@5a5b9e61-20b2-4578-8f37-246881fa0d61	ScholarNet	Yes
Transfer Entitlement E2 Program	5/21/24	1:30 PM	This webinar for college financial aid administrators discusses eligibility requirements of the Transfer Entitlement Cal Grant, including the awarding process, transfer scenarios, and how to identify and clear AB 840 verification flags in WebGrants.	https://csac-ca.gov/zoom.us/webinar/register/WN_fDbqIOYuTCyN56vF6MiYrw	California Student Aid Commission (CSAC)	
Building Resilience	5/22/24	11:00 AM	As we continue in our ever changing and challenging world, the real goal of becoming resilient is more than simply bouncing back, but to instead bounce forward having gained greater resilience. It's about becoming even better after having faced difficult situations and developing mental toughness for the future. Resilience strengthens the ability to adapt to and persevere in hard times while continuing to function well both physically and mentally. This session shares findings on why being resilient is both personally and professionally beneficial and discusses 5 practical ways to become more resilient.	https://citizensbank.webex.com/webappng/sites/citizensbank/webinar/webinarSeries/register/00c21b497ce9437898479b058a3e6368	Citizens Bank	
Elevating the Game of Virtual Meetings and Presentations	5/22/24	12:00 PM	In today's working world the need to have virtual presentation skills is ever-increasing, but where do you begin? How do you develop this skill and put together a presentation that will not bore your audience? During this session, we'll reveal some of the tricks we have learned over the years for creating an informative and engaging virtual experience.	https://www.attigo.com/elevating-the-game-of-virtual-meetings-and-presentations-may22	Attigo by Ascendium	
Let's Talk: Is Your Office P&P Manual Updated?	5/28/24	10:00 AM	Have you updated your policies and procedures to reflect the FAFSA simplification changes? If not, what challenges have caused delays in updating your P&P?	https://www.nasfaa.org/blueicon_letstalkfafsa_simplification	Blue Icon (NASFAA)	
Establishing good money habits	5/29/24	10:00 AM	While there is little we can do about the challenges facing the economy, there are slight changes you can make in your daily life to help bolster your financial future. In this webinar, we will look at daily practices to establish good money habits.	https://www.ecmc.org/schools/training.html	ECMC	

Mapping through Student Loan Repayment Plans	5/29/24	12:00 PM	It's common for student loan borrowers to experience sticker shock when they receive notice of their first monthly payment amount. For some, avoiding payments seems easier than asking for help—but avoiding their obligation can cost more money and lead to damaging consequences. The reality is borrowers are not stuck with the first monthly payment amount. Federal student loans have more options for repayment than any other type of debt. Attend this important session to help your borrowers map through student loan repayment.	https://www.attigo.com/mapping-through-student-loan-repayment-plans-may29	Attigo by Ascendum	
Navigating First-generation Students to Success	5/30/24	9:00 AM	Many first-generation college students face obstacles above and beyond those faced by their continuing-generation peers in navigating the college experience. Financial challenges, lack of family support, and unfamiliarity with institutional resources are just some of the barriers that can impede their success. Join this session to learn valuable insights to help your first-gen students achieve their goals and graduate. .	https://www.attigo.com/navigating-first-generation-students-to-success-may30	Attigo by Ascendum	
Cal Grant 101	5/31/24	10:00 AM	This webinar is for anyone seeking more information about the Cal Grant program, and provides an overview of Cal Grants A, B and C; including newer programs such as the Community College Entitlement grant, Foster Youth Access Award, Students with Dependents, and the CA Dream Act Service Incentive Grant. Cal Grant eligibility requirements, AB 540 criteria, and the WebGrants 4 Students portal will also be introduced.	https://csac-ca.gov.zoom.us/webinar/register/WN_33_sCioQTRaCyGmen6MPjw	California Student Aid Commission (CSAC)	