

Financial Aid Administrator Online Training

2022 April

This Information has been compiled by
CASFAA (California Association of
Student Financial Aid Administrators)

Title	Date	Time - PST	Description	Registration Link	Provider	Business Solutions
Employers' Guide to Implementing a Successful Student Loan Repayment Assistance Program	4/5/22	9:00 AM	The competition for top talent is fierce. A student loan paydown benefit helps employers stand out. Introducing this benefit is easier than you might think – this presentation can help. We'll provide a roadmap to implementation, answer common questions and share templates to help you move forward in under 60 days, anytime of year regardless of budget cycle.	https://www.attigo.com/smart-sessions-0-0-0	Attigo by Ascendium	
ScholarNet Features and Functionality	4/5/22	9:00 AM	ScholarNet is a proven, lender-neutral private student loan processing solution that automates loan certification and disbursement. Using a single platform, it instantly connects institutions with private student loan provider and their loan programs. With our outstanding service, many of our customers come for the technology – and stay for the people. Whether you're a new ScholarNet user, or you just need a refresher, this webinar will cover all the ScholarNet features and functionality a school may need to know.	https://greatlakes.webex.com/greatlakes/k2/j.php?MTID=t629249c73a84b7f91d17bbcf05257c77	Great Lakes	Business Solutions
Community College Entitlement Cal Grant Program	4/5/22	10:00 AM	This webinar for college financial aid staff provides an overview of the new Community College Entitlement award cycle, as well as the role community colleges have in verifying enrollment to release E3 awards from hold.	https://csac-ca.gov.zoom.us/webinar/register/WN_KL9a4zwtjTjGQ1XLJdqOEYQ	CSAC	
How to Prepare Your Institution to Ensure Readiness for a Federal Program Review	4/5/22	11:00 AM	Preparing for a federal program review can make the difference between a collegial experience and a costly one. Institutions often want to ensure they are prepared for a future federal program review. To experience the anticipated weight and burden of a review, learn how one institution reached out to Blue Icon Advisors, NASFAA Consulting, to receive an assessment of its readiness. Join this webinar to learn how the institution strengthened their financial aid compliance and operations by working with Blue Icon.	https://www.nasfaa.org/review-webinar	Blue Icon Advisors (NASFAA)	Business Solutions
Personal Finance: Developing a Smart Budget	4/5/22	11:00 AM	Get educated on smart money management principles with the financial tools to fulfill life goals, such as the ability to travel or purchase your first home. This session will help you implement a spending and savings plan that can lead to financial peace of mind.	https://citizensbank.webex.com/citizensbank/onstage/g.php?PRID=ee016a2b049672e2f393720a8fac4812	Citizens Bank	

Undercover Mindfulness for a Resilient New Year	4/6/22	8:30 AM	Physical exercise strengthens the body. Mindfulness strengthens attention skills. Discover how exercising your attention – with or without meditation – develops relaxation, focus, and resilience. Rather than being an escape from stress and uncertainty, it's a way to inhabit the messiness of life more fully. Learn how mindfulness practice can help you bounce back, adapt, and even grow in response to the threats and challenges of ordinary life—without annoying people. Mindfulness Coach Daron Larson draws from what people already know about physical fitness to help them navigate the challenges of mindfulness practice. Get a taste of his doable, challenging, and liberating approach to mindfulness by watching his TEDx Talk, Don't Try to Be Mindful, at https://www.youtube.com/watch?v=Ze6t34_p-84&feature=youtu.be .	https://register.gotowebinar.com/register/4049977835429144591?source=Inceptia.org	Inceptia	
Personal Finance: Dream, Plan, Retire	4/6/22	11:00 AM	Learn about effective ways to plan for your retirement, from setting goals to figuring out where you stand in relation to those goals. You'll learn how to put yourself on the right path toward a comfortable retirement and the steps needed to make sure you stay the course.	https://citizensbank.webex.com/citizensbank/onstage/g.php?PRID=ee016a2b049672e2f393720a8fac4812	Citizens Bank	
Connecting Dots between Financial Behaviors and Well-being	4/6/22	12:00 PM	Many people, particularly your students, have little understanding of how their financial behavior impacts their mental and physical well-being. All three are interdependent parts that make up a person's holistic self—and when one part is challenged, the others are too. Studies have shown that people with debt, for example, have higher rates of stress and depression. During this interactive session, we will identify common financial behaviors, the impact it could have on students' well-being, and ways to encourage healthier habits.	https://www.attigo.com/smart-sessions-0-0-0	Attigo by Ascendium	
Introduction the 2021 Tax Forms and Tax Code	4/7/22	10:00 AM	Many schools will collect 2021 tax forms as documentation for professional judgments in the 2021-2022 and 2022-2023 aid years. Financial aid administrators at these schools need to be able to interpret them correctly. We will cover the following topics, among others, in this webinar: 1) the location of all tax related need analysis data elements cited in the FAFSA, 2) new line items on the 2021 tax forms that may (or may not) be reportable as untaxed income, 3) changes to the tax code implemented in 2020 or earlier have expired, and how these expirations impact financial aid, 4) the impact of EFC changes to the 2021 child tax credit. Capacity is limited and will be offered on a first come-first served basis.	https://us06web.zoom.us/join/register/WN_27WoaRdeS6qu_PDOA2_Kw	CASFAA	
Five Ways Student Loans Impact Credit	4/12/22	9:00 AM	When your students borrow federal loans, do they understand the impact it will have on their credit reports? Unfortunately, many students don't—but they should. The actions taken on their loans will determine whether they'll have a favorable or adverse credit history. Join us as we have identified the five ways federal student loans impact credit and what borrowers can do to build a good credit report.	https://www.attigo.com/smart-sessions-0-0-0	Attigo by Ascendium	

FastChoice Features and Functionality	4/12/22	12:00 PM	FastChoice offers institutions the ability to provide students and parents a starting point to research and learn more about possible private loan options. Clear and consistent private loan information is made available to borrowers through a custom user-friendly website. Whether you are a new FASTChoice user, or you just need a refresher, this webinar will cover all the FASTChoice features and functionality you need to know.	https://greatlakes.webex.com/join/join?MTID=tb18dc29578231eaa7ba52c7aa8a94abd	Great Lakes	Business Solutions
Financial Aid 101 (Day 1)	4/12/22	1:00 PM	Designed for California Community College staff but other segments are welcome. This 2 day seminar is designed for newly hired, entry-level financial aid administrators as well as school officials from outside the financial aid office who want to learn how to administer the federal and state student aid programs. It can also be used as a comprehensive refresher course for more experienced staff.	http://cccsfaaa.memberclicks.net/message2/link/a008d16f-768e-45da-af57-db8dc4b34eed/1	CCCSFAAA	
Financial aid refunds: make the most of it	4/13/22	10:00 AM	Let's face it, going to college can be expensive and many students use some sort of financial aid to finance their education. Join us to learn tips on how to manage financial aid refund dollars, make sure the funds last and reduce reliance on student loans.	https://www.ecmc.org/schools/trending.html	ECMC	
Personal Finance: Buying a Home	4/13/22	11:00 AM	Explore the 10 steps you need to know before buying a home, from the pluses and minuses of owning vs. renting, to the types of home loans available to you. We'll also review how much you should realistically spend and how lenders view you as a prospective borrower.	https://citizensbank.webex.com/join/join?MTID=ee016a2b049672e2f393720a8fac4812	Citizens Bank	
Financial Aid 101 (Day 2)	4/13/22	1:00 PM	Designed for California Community College staff but other segments are welcome. This 2 day seminar is designed for newly hired, entry-level financial aid administrators as well as school officials from outside the financial aid office who want to learn how to administer the federal and state student aid programs. It can also be used as a comprehensive refresher course for more experienced staff.	http://cccsfaaa.memberclicks.net/message2/link/a008d16f-768e-45da-af57-db8dc4b34eed/1	CCCSFAAA	
GPA Reports & Matching	4/14/22	10:30 AM	Recommended for high school district and campus staff who are involved in the GPA matching/editing process. Learn how to use GPA reports to identify unmatched financial aid applications, as well as how to link unmatched GPAs to their corresponding FAFSA/CADAA in WebGrants.	https://csac-ca.gov.zoom.us/webinar/register/WN_IVrObIxESKOcjs8OC3AF3A	CSAC	
Personal Finance: Understanding and Building Credit	4/14/22	11:00 AM	Ever wonder how your credit score is determined and what you can do to build credit? How identity theft and fraud can compromise your credit? In this session you will learn how to build, maintain, and protect a credit profile that will carry you through your life's financial events.	https://citizensbank.webex.com/join/join?MTID=ee016a2b049672e2f393720a8fac4812	Citizens Bank	
Income-Driven Repayment Plans	4/14/22	11:00 AM	In this session we will provide an overview of Income-Driven Repayment Plans. We'll cover the eligibility requirements, discuss pros and cons and explore strategies for explaining repayment plans to your student borrowers	https://pheaa-events500.webex.com/mw3300/mywebex/default.do?siteurl=pheaa-events500&service=6	FedLoan Servicing (PHEAA)	

Insights from Huron: Building the Financial Aid Office of the Future	4/14/22	11:00 AM	As your institution thinks about strategic technology assessments and enrollment goals, it is important to understand the resources involved, when to involve them, and how to execute. Huron Consulting Group is a trusted partner to community colleges and universities around the world seeking to transform financial aid for its students and staff. Huron and Oracle's team of experts will discuss how to develop your institution's path forward with Oracle Student Financial Planning, implementation timeline and process for aligning technology with the strategic needs of the university's students, faculty, researchers, and staff.	https://oracle.zoom.us/webinar/register/WN_Bpb6qvmISwCExLN-4ZkE9w	Oracle	Business Solutions
The Great Repayment Restart	4/14/22	12:00 PM	After nearly two years of a student loan payment suspension, borrowers are expected to resume repayment. The benefits were necessary and helpful for those who navigated their way through the financial impact of the pandemic. However, many borrowers may face uncertainties and confusion in deciphering how to move forward. During this session, we'll share important details of the restart that borrowers should know.	https://www.attigo.com/smart-sessions-0-0-0	Attigo by Ascendium	
Introduction the 2021 Tax Forms and Tax Code	4/19/22	9:00 AM	Many schools will collect 2021 tax forms as documentation for professional judgments in the 2021-2022 and 2022-2023 aid years. Financial aid administrators at these schools need to be able to interpret them correctly. We will cover the following topics, among others, in this webinar: 1) the location of all tax related need analysis data elements cited in the FAFSA, 2) new line items on the 2021 tax forms that may (or may not) be reportable as untaxed income, 3) changes to the tax code implemented in 2020 or earlier have expired, and how these expirations impact financial aid, 4) the impact of EFC changes to the 2021 child tax credit. Capacity is limited and will be offered on a first come-first served basis.	https://us06web.zoom.us/join/register/WN_27WoaRdeS6qu_PDOA2_Kw	CASFAA	
Personal Finance: Understanding and Building Credit	4/19/22	11:00 AM	Ever wonder how your credit score is determined and what you can do to build credit? How identity theft and fraud can compromise your credit? In this session you will learn how to build, maintain, and protect a credit profile that will carry you through your life's financial events.	https://citizensbank.webex.com/citizensbank/onstage/g.php?PRID=ee016a2b049672e2f393720a8fac4812	Citizens Bank	
Personal Finance: Buying a Home	4/20/22	11:00 AM	Explore the 10 steps you need to know before buying a home, from the pluses and minuses of owning vs. renting, to the types of home loans available to you. We'll also review how much you should realistically spend and how lenders view you as a prospective borrower.	https://citizensbank.webex.com/citizensbank/onstage/g.php?PRID=ee016a2b049672e2f393720a8fac4812	Citizens Bank	
Let's Talk: Data Security	4/21/22	8:00 AM	Written policies and procedures are not an option. Join Let's Talk to discuss strategies on getting started with the development of your policies and procedures and, once written, how to keep them updated.	https://www.nasfaa.org/blueicon_lets_talk	Blue Icon Advisors (NASFAA)	
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ScholarNet Features and Functionality	4/21/22	12:00 PM	ScholarNet reports provide schools with access to their private loan data whether it is through a scheduled subscription or creating an instant on demand report. User can create and manage reports directly within the portal, as needed. Learn how to access and update report subscriptions to receive regular updates or create reports when needed.	https://greatlakes.webex.com/gr/eatlakes/k2/j.php?MTID=t4e7a0841aea55e3ebb94bdd05f2c2566	Great Lakes	Business Solutions
Programs for Foster Youth	4/22/22	1:00 AM	This presentation begins with an overview of the new Foster Youth Access Award and Cal Grant B for Foster Youth, and covers basic eligibility requirements of the Chafee Grant. The second half of the presentation shows College WebGrants users how to report term-level vs. annual-level ineligibility on the roster, and how to reconcile payments.	https://csac-ca.gov.zoom.us/webinar/register/WN_tmK4sm61TdGYsq0pdeYm0g	CSAC	
Let's Exercise Professional Judgment (PJ)!	4/26/22	10:00 AM	COVID-19 has had a significant impact on higher education policies and procedures. For Financial Aid Administrators, it is always wise to sharpen one's PJ knowledge and skills. This webinar will share best practices to help you navigate this era in higher education. We'll define requirements for policies and procedures and review some PJ exercises for you to refine your PJ skills.	https://us06web.zoom.us/webinar/register/WN_QxwwnfeFTUjXjuBtXmTlZA	College Aid Services	
Personal Finance: Dream, Plan, Retire	4/26/22	11:00 AM	Learn about effective ways to plan for your retirement, from setting goals to figuring out where you stand in relation to those goals. You'll learn how to put yourself on the right path toward a comfortable retirement and the steps needed to make sure you stay the course.	https://citizensbank.webex.com/citizensbank/onstage/g.php?PRID=ee016a2b049672e2f393720a8fac4812	Citizens Bank	
Cal Grant 101	4/26/22	2:30 PM	This webinar is for anyone seeking more information about the Cal Grant program, and provides an overview of Cal Grants A, B and C; including new programs such as the Foster Youth Access Award, Students with Dependents, and the Dreamer Service Incentive Grant. The brand-new Community College Entitlement grant, AB 540 criteria, and the WebGrants 4 Students portal will also be introduced.	https://csac-ca.gov.zoom.us/webinar/register/WN_KgTFcD_cRCW4sn_YjkspGg	CSAC	
Personal Finance: Developing a Smart Budget	4/27/22	11:00 AM	Get educated on smart money management principles with the financial tools to fulfill life goals, such as the ability to travel or purchase your first home. This session will help you implement a spending and savings plan that can lead to financial peace of mind.	https://citizensbank.webex.com/citizensbank/onstage/g.php?PRID=ee016a2b049672e2f393720a8fac4812	Citizens Bank	
FastChoice Features and Functionality	4/28/22	9:00 AM	FastChoice offers institutions the ability to provide students and parents a starting point to research and learn more about possible private loan options. Clear and consistent private loan information is made available to borrowers through a custom user	https://greatlakes.webex.com/gr/eatlakes/k2/j.php?MTID=t798a994e8459ca45e4c11e3f7d710543	Great Lakes	Business Solutions
Social Media (Beyond the Basics)	4/28/22	11:00 AM	Please join us as we discuss social media strategy development by taking a deep dive into best practices around content development and social customer care to build robust social media communities. We'll also discuss social media software tools that can help assist you in reaching your strategy goals.	https://pheaa-events500.webex.com/mw3300/mywebex/default.do?siteurl=pheaa-events500&service=6	FedLoan Servicing (PHEAA)	