

Financial Aid Administrator Online Training

2026

February



This Information has been
compiled by CASFAA (California
Association of Student Financial
Aid Administrators)

Title	Date	Time - PST	Description	Registration Link	Provider	Business Solutions
Navigating Cal Grant: Training for Financial Aid Administrators - Session A	2/3/26	1:30 PM	Formerly known as the Cal Grant Regional Training, Navigating Cal Grant is a three-part webinar series for college financial aid administrators. This session will cover CSAC Updates and Cal Grant Overview.	https://csac-ca.gov.zoom.us/webinar/register/WN_1EMqpo-QzaPxD56Ulg6A	California Student Aid Commission (CSAC)	
Understanding and Avoiding Financial Fraud	2/4/26	10:00 AM	Millions of Americans are affected by financial scams each year, resulting in billions of dollars in lost savings. This session will examine current knowledge about fraud and scams, identify those most at risk, review common strategies employed by scammers, and discuss the emotional consequences for victims.	https://www.ecmc.org/schools/training	ECMC	
Navigating Cal Grant: Training for Financial Aid Administrators - Session B	2/4/26	1:30 PM	Formerly known as the Cal Grant Regional Training, Navigating Cal Grant is a three-part webinar series for college financial aid administrators. This session will cover Disbursements & Payments and Payment Codes and Scenarios.	https://csac-ca.gov.zoom.us/webinar/register/WN_VlGe56XMRcik1G_FyUuNbIA	California Student Aid Commission (CSAC)	
Portfolio Navigator – Default Management Features and Functionality	2/4/26	11:00 AM	Portfolio Navigator – our free federal delinquency and default management resource is back by popular demand – our customers asked, and we've delivered. Portfolio Navigator is free to our ScholarNet customers. If you are not already familiar with Portfolio Navigator, join us to learn how easy it is to use. In as little as an hour a month, you can create emails and letters to be sent to borrowers past due on their Direct Loan payments. Join us for a short overview and how to get started.	https://events.teams.microsoft.com/event/677385af-c10a-4366-bd06-21ac95de3d53@5a5b9e61-20b2-4578-8f37-246881fa0d61	ScholarNet	Yes
Navigating Cal Grant: Training for Financial Aid Administrators - Session C	2/5/26	1:30 PM	Formerly known as the Cal Grant Regional Training, Navigating Cal Grant is a three-part webinar series for college financial aid administrators. This session will cover WebGrants Reports and Tools and Reconciliation and Program Compliance.	https://csac-ca.gov.zoom.us/webinar/register/WN_VxeRagPIRl-TIW4EhBPgw	California Student Aid Commission (CSAC)	
ScholarNet Features and Functionality for Schools	2/5/26	12:00 PM	Whether you're interested in a new processing option and learning about ScholarNet, a new user, or you just need a refresher, this webinar will cover all the ScholarNet features and functionality a school may need to know. We're here to ensure schools are set up to manage their private loan applications, as well as keep certifications and disbursements on track.	https://events.teams.microsoft.com/event/8ad7eaef-2399-4969-aeb7-5d1fd0aae99d@5a5b9e61-20b2-4578-8f37-246881fa0d61	ScholarNet	Yes
Last Chance before the March 2nd Cal Grant deadline CA Dream Act Application (CADAAC) Line by Line Live Demo	2/6/26	9:00 AM	This presentation is helpful for anyone assisting students and their families with completing the California Dream Act Application (CADAAC). This will be a LIVE DEMO, where we start and finish the actual Dream Act application in real time, just as a student would do. This will give attendees a visual of how students must navigate each section of the application.	https://csac-ca.gov.zoom.us/webinar/register/WN_9WFQb-cVRM-tkN2X14gGRg	California Student Aid Commission (CSAC)	
FASTChoice Features and Functionality for Schools	2/10/26	9:00 AM	Whether you are interested in learning about FASTChoice, a new user, or you just need a refresher, this webinar will cover all the FASTChoice features and functionality you need to know.	https://events.teams.microsoft.com/event/06f41bab-27f3-4148-acc-ebdebb238cf2@5a5b9e61-20b2-4578-8f37-246881fa0d61	ScholarNet	Yes
Exploring the Ins and Outs of Student Loan Repayment	2/11/26	12:00 PM	Multiple repayment options are beneficial, but they can also create confusion for borrowers. Many do not fully understand the required significance of selecting a repayment plan. However, when they choose one that fits their needs and budget, they're more likely to successfully repay. Attend this session for an overview into repayment plans and other options.	https://www.attigo.com/exploring-the-ins-and-outs-of-student-loan-repayment-february11	Attigo by Ascendum	
Community College Entitlement (E3) Cal Grant- Overview	2/11/26	10:00 AM	This webinar for community college financial aid staff provides an overview of the E3 Community College Entitlement award cycle, as well as the role community colleges have in verifying enrollment to release E3 awards from hold.	https://csac-ca.gov.zoom.us/webinar/register/WN_uBcV5XXTRKO15VxJidtgw	California Student Aid Commission (CSAC)	
Constructing a Culture of Teamwork	2/12/26	9:00 AM	Functioning teams are essential for workplace success. When all parts are working in tandem, staff is more efficient, customer service is strengthened, and everyone is happier. However, teamwork doesn't always happen organically and there are many obstacles that may limit the team's growth. Effective training can enhance the contributions of individual team members to reach their full potential. Join this session for insights on improving collaborative skills and ways to create a culture of teamwork.	https://www.attigo.com/constructing-a-culture-of-teamwork-february12	Attigo by Ascendum	
Focus on Federal Work-Study	2/17/26	11:00 AM	Join us as we discuss the importance of Federal Work-Study (FWS) and review the rules and regulations surrounding the program. Our presenters will provide recommendations and best practices for the administration of the program, discussing topics such as the creation of job descriptions, tracking requirements, and monitoring spending and allocation. We will walk through scenarios to enhance understanding and instill confidence in the successful management of your campus' FWS program.	https://www.collegeaidservices.net/webinars/	College Aid Services	
ScholarNet Features and Functionality for Schools	2/17/26	9:00 AM	Whether you're interested in a new processing option and learning about ScholarNet, a new user, or you just need a refresher, this webinar will cover all the ScholarNet features and functionality a school may need to know. We're here to ensure schools are set up to manage their private loan applications, as well as keep certifications and disbursements on track.	https://myscholar.net.com/webinars/scholarnet-features-and-functionality-for-schools-2-17-26/	ScholarNet	Yes

Lender List Best Practices	2/18/26	11:00 AM	Learn about the different types of private loan lender lists and what is considered a PLA - Preferred Lender Arrangement. This session describes how to go about developing a list as well as some of the best practices that institutions are implementing. Learn how a list can benefit your students and families as well as your staff and institution.	https://citizensbank.webex.com/webappng/sites/citizensbank/webinar/webinarSeries/register/88b424edfc_b54904a948933bdf4d914b?adobe_mc=TS%3D1769487259%7CMCMID%3D5021637907395199698053926287,1094638183%7CMCORGID%3D4C3BoC3755C3822E7Fo00101%2540AdobeOrg	Citizens Bank	
Overcoming Financial Infidelity	2/18/26	10:00 AM	Financial infidelity occurs when a partner hides or lies about money matters, damaging trust and communication. This presentation covers its causes, signs, and consequences, including secret spending, hidden debts, and undisclosed accounts, and explains how these behaviors can undermine relationships.	https://www.ecmc.org/schools/training	ECMC	
Creating a New Default Prevention Strategy with Cohort Catalyst®	2/19/26	12:00 PM	The anticipated storm is here. Student loan repayment has been flooded with changes to repayment plan rules, legal challenges, processing delays and errors, and extraordinarily long wait times to reach servicer support. Millions of borrowers entered repayment at the same time while facing numerous economic challenges. As such, delinquencies and defaults are escalating. With so much at stake, schools need new default prevention strategies to address the new storm. Join this important session to learn how Cohort Catalyst can help borrowers understand their options and achieve repayment success.	https://www.attigo.com/creating-a-new-default-prevention-strategy-with-cohort-catalyst-february19	Attigo by Ascendum	Yes
Administrative Capability When the Answer is No or Let's Table That Request	2/19/26	9:00 AM	Let's talk about ways we accomplish tasks, operate our offices when we are asked to do more with less, yet remain in compliance.	https://www.nasfaa.org/blueicon_lets_talk	Blue Icon Advisors (NASFAA)	
Portfolio Navigator – Default Management Features and Functionality	2/20/26	9:00 AM	Portfolio Navigator – our free federal delinquency and default management resource is back by popular demand – our customers asked, and we've delivered. Portfolio Navigator is free to our ScholarNet customers. If you are not already familiar with Portfolio Navigator, join us to learn how easy it is to use. In as little as an hour a month, you can create emails and letters to be sent to borrowers past due on their Direct Loan payments. Join us for a short overview and how to get started.	https://events.teams.microsoft.com/event/c43d013d-8304-4e56-9f23-365ad986989@5a5b9e61-20b2-4528-8f37-246881fa0d61	ScholarNet	Yes
Tactics for Effective Collaboration from Boomers to Zoomers	2/24/26	9:00 AM	Explore the unique values, experiences, and communication styles of each generation—from Boomers to Zoomers. While workers from different generations hold shared values that unite them together, differences can cause friction. During this session, we'll examine the historical events that shaped these groups, highlighting how technology, societal norms, and economic shifts influence their perspectives. Join us to learn strategies for bridging gaps and facilitating intergenerational collaboration.	https://www.attigo.com/tactics-for-effective-collaboration-from-boomers-to-zoomers-february24	Attigo by Ascendum	
Programs for Foster Youth Overview	2/24/26	10:00 AM	This presentation for high school and college staff, as well as community advocates, provides a basic overview of the California financial aid programs available to foster youth: Foster Youth Access Award, Cal Grant B for Foster Youth, and the Chafee Grant.	https://csac.ca.gov.zoom.us/webinar/register/WN_vbpfDqoJQTy4oh3uh07gQA	California Student Aid Commission (CSAC)	
Portfolio Navigator – Default Management Features and Functionality	2/24/26	11:00 AM	Portfolio Navigator – our free federal delinquency and default management resource is back by popular demand – our customers asked, and we've delivered. Portfolio Navigator is free to our ScholarNet customers. If you are not already familiar with Portfolio Navigator, join us to learn how easy it is to use. In as little as an hour a month, you can create emails and letters to be sent to borrowers past due on their Direct Loan payments. Join us for a short overview and how to get started.	https://events.teams.microsoft.com/event/c6379819-04a0-46e3-ba24-563ebe6e39fa@5a5b9e61-20b2-4528-8f37-246881fa0d61	ScholarNet	Yes
Special Session on Citizens: Everything You Need to Know About Citizens Student Loan Products and Services	2/26/26	9:00 AM	Join us in this special session as we walk through Citizens' student loan products and services and discuss what the elimination of GradPLUS loans and changes to Parent PLUS loans mean for students and families.	https://citizensbank.webex.com/webappng/sites/citizensbank/webinar/webinarSeries/register/88b424edfc_b54904a948933bdf4d914b?adobe_mc=TS%3D1769487259%7CMCMID%3D5021637907395199698053926287,1094638183%7CMCORGID%3D4C3BoC3755C3822E7Fo00101%2540AdobeOrg	Citizens Bank	Yes
Special Session on Citizens: Everything You Need to Know About Citizens Student Loan Products and Services	2/26/26	12:00 PM	Join us in this special session as we walk through Citizens' student loan products and services and discuss what the elimination of GradPLUS loans and changes to Parent PLUS loans mean for students and families.	https://citizensbank.webex.com/webappng/sites/citizensbank/webinar/webinarSeries/register/88b424edfc_b54904a948933bdf4d914b?adobe_mc=TS%3D1769487259%7CMCMID%3D5021637907395199698053926287,1094638183%7CMCORGID%3D4C3BoC3755C3822E7Fo00101%2540AdobeOrg	Citizens Bank	Yes