

Financial Aid Administrator Online Training

2024

July



This Information has been compiled by CASFAA (California Association of Student Financial Aid Administrators)

Title	Date	Time - PST	Description	Registration Link	Provider	Business Solutions
2023-24 Reconciliation of Cal Grant & Dream Act Service Incentive Grant (DSIG) Programs	7/2/24	2:00 PM	This webinar is for college financial aid administrators involved in year-end reconciliation. The Cal Grant reconciliation process is broken down into 4 easy steps, and attendees will be shown how to use Reconciliation reports to locate discrepancies. Finally, attendees will learn about the most common audit findings, and some best practices	https://csac-ca.gov.zoom.us/webinar/register/WN_H4y2TfK_vrlSgvmt2A	California Student Aid Commission (CSAC)	
FastChoice Features and Functionality for Schools	7/9/24	12:00 PM	FastChoice offers institutions the ability to provide students and parents a starting point to research and learn more about possible private loan options. Clear and consistent private loan information is made available to borrowers through a custom user-friendly website. Whether you are a new FASTChoice user, or you just need a refresher, this webinar will cover all the FASTChoice features and functionality you need to know.	https://events.teams.microsoft.com/event/8ea333b5-46e5-43ba-87e6-d3f8d96e0ba8@5a5b9e61-20b2-4578-8f37-246881fa0d61	ScholarNet	Yes
A Deep Dive into Student Loan Repayment Assistance	7/9/24	11:00 AM	Student Loan Repayment Assistance (SLRA) is one of the fastest-growing employee benefits. It's a strategic way to attract and retain top talent because it directly addresses the burden that student loan debt places on borrowers. Join us to learn more about SLRA, its impact on employees and employers, and key considerations when creating a program.	https://www.attigo.com/a-deep-dive-into-student-loan-repayment-assistance-july09	Attigo by Ascendium	
Developing Focus	7/10/24	11:00 AM	The average person gets interrupted at work every 11 minutes. This session will help improve your ability to give attention to important tasks and reduce distractions. Practical and intentional adjustments are critical now that many offices are navigating in-person, remote, and hybrid working environments. Everyone, from brand new to the most experienced administrators will benefit from the 7 Essentials to develop, maintain, and sharpen their level of focus to become more efficient throughout the workday.	https://citizensbank.webex.com/webappng/sites/citizensbank/webinar/webinarSeries/register/00c21b497ce9437898479b058a3e6368	Citizens Bank	
Atomic Habits	7/10/24	11:00 AM	Just as atoms are the building blocks of molecules, atomic habits are the building blocks of remarkable results. This session will show you how a little habit, no matter how small, can be an important part of a larger system to succeed. Just as important is learning how to break (or change a bad habit that's barring you from success.	https://citizensbank.webex.com/webappng/sites/citizensbank/webinar/webinarSeries/register/00c21b497ce9437898479b058a3e6368	Citizens Bank	
Programs for Foster Youth Overview (last chance for students to apply for the 2023-24 Chafee Grant before application closes on 7/30!)	7/10/24	10:30 AM	It's not too late for students to apply for the Chafee Grant and to receive funds retroactively! The 2023-24 Chafee Grant application is open until July 30th. This presentation for high school and college staff, as well as community advocates, provides a basic overview of the California financial aid programs available to foster youth: Foster Youth Access Award, Cal Grant B for Foster Youth, and the Chafee Grant.	https://csac-ca.gov.zoom.us/webinar/register/WN_8r_LsI--Tfa-vYWzILFOLw	California Student Aid Commission (CSAC)	
Enhancing Your Emotional Intelligence	7/16/24	11:00 AM	Are you able to recognize your emotions? How well do control impulses and adapt to changes? These questions can gauge your level of emotional intelligence (EI), which is the ability to understand and manage your emotions and those around you. Join us to learn ways to enhance your EI skills and how they can be used to strengthen connections, manage conflict, and improve decision-making.	https://www.attigo.com/enhancing-your-emotional-intelligence-july16	Attigo by Ascendium	
Leveraging TDClient to Automate your Daily Workflows	7/16/24	11:00 AM	This session will explore the practical applications of TDClient for automating the download and upload of daily files to your FSA mailboxes. Gain a comprehensive overview of TDClient, its implementation, and strategies to integrate TDClient with other tools and systems to automate your financial aid processes. This webinar is perfect for financial aid administrators and IT professionals looking to enhance their operational efficiency.	https://www.collegeaidservices.net/webinars/	College Aid Services	
Coaching the Underperforming Employee	7/17/24	8:00 AM	When an employee hits a stumbling block, it can impact the productivity and morale of the team. Addressing underperformance is not a simple or pleasant task but it's necessary. Effective coaching can help a struggling employee to achieve their full potential. It's a powerful tool for growth and development. During this session, we'll share how to coach underperforming staff by identifying areas for improvement, setting goals, and providing feedback and ongoing support.	https://www.attigo.com/coaching-the-underperforming-employee-july17	Attigo by Ascendium	

Let's Talk! Financial Value Transparency and Gainful Employment	7/18/24	9:00 AM	Blue Icon hosts Let's Talk to allow you to engage with peers, learn from presenters and each other, share information, and discuss best practices. Based on the Financial Value Transparency and GE Final Rule, schools must report by October 1, 2024. Let's talk about what is required and how you prepare the reports.	https://www.nasfaa.org/blueicon_lets_talk	Blue Icon Advisors (NASFAA)	
2023-24 Year-end Reconciliation: Middle Class Scholarship (MCS) 2.0	7/18/24	1:30 PM	This webinar provides basic information and best practices on reconciling MCS to close out the 2023-24 academic year. Attendees will also be introduced to the reports used during the reconciliation process.	https://csac-ca.gov.zoom.us/webinar/register/WN_HbL5RggBSOCtyml-zikoeJw	California Student Aid Commission (CSAC)	
ScholarNet Features and Functionality for Schools	7/18/24	9:00 AM	ScholarNet is a proven, lender-neutral private student loan processing solution that automates loan certification and disbursement. Using a single platform, it instantly connects institutions with private student loan provider and their loan programs. With our outstanding service, many of our customers come for the technology – and stay for the people. Whether you're a new ScholarNet user, or you just need a refresher, this webinar will cover all the ScholarNet features and functionality a school may need to know.	https://events.teams.microsoft.com/event/d4714cf4-9e13-4c26-9458-1981687ed32d@5a5b9e61-20b2-4578-8f37-246881fa0d61	ScholarNet	Yes
The College Cost Transparency Initiative: Ensuring Clarity Around Student Financial Aid Offers	7/23/24	10:00 AM	In this session, we'll explore the impact of the College Cost Transparency Initiative and how institutions, like Pima Community College, are leveraging Ellucian solutions to achieve transparency and empower student success.	https://lp.ellucian.com/webinar-achieving-college-cost-transparency-reg.html?utm_medium=referral&utm_source=unbounce&utm_campaign=20240723-na-crs-cct-achieving-cost-transparency-webinar&utm_campaignid=701Nu00000qt5X1AY	Ellucian	
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Building Awareness of the Public Service Loan Forgiveness Program	7/25/24	8:00 AM	Thousands of student loan borrowers are qualifying to have the remainder of their federal loan balance forgiven through the Public Service Loan Forgiveness (PSLF) Program. The key to receiving this benefit is understanding the specific requirements that must be met to qualify. During this session, we will share details of the program, how to apply, and actions to take to remain on track toward forgiveness eligibility.	https://www.attigo.com/building-awareness-of-the-public-service-loan-forgiveness-program-july25	Attigo by Ascendum	
Cal Grant 101	7/30/24	1:30 PM	This webinar is for anyone seeking more information about the Cal Grant program, and provides an overview of Cal Grants A, B and C; including newer programs such as the Community College Entitlement grant, Foster Youth Access Award, Students with Dependents, and the CA Dream Act Service Incentive Grant. Cal Grant eligibility requirements, AB 540 criteria, and the WebGrants 4 Students portal will also be introduced.	https://csac-ca.gov.zoom.us/webinar/register/WN_o5IU MjYqSRagiN-56Xca8Q	California Student Aid Commission (CSAC)	
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