

Presenters



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Operations
Manager**



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**Program
Administration
Senior Programs
Manager**

Advanced Cal Grants

California Student Aid Commission



agenda

- College Cost Estimate
- WebGrants Reports
 - Award Status Extract Process
 - School Change Upload
 - Educational Level Report
 - Unclaimed Awards Report
- Customizing the Cal Grant Roster
- New Payment & Adjustment Codes
- Cash Management and Disbursement
- Ways to Get Involved
 - List Serve
 - Webinars
 - Workgroup Committees
- 2014 Projects



College Cost Estimate (CCE)

- The CCE is used to determine the financial need and award amounts for Cal Grant participants enrolling at your school.
- Each year (between Nov. and Jan.) a new CCE is to be completed/reviewed to ensure accuracy.
- CSAC populates the new CCE form with the prior year's data to ensure each institution has a CCE for the upcoming year.
- Please review the CCE each year make updates accordingly.



	2014-2015	2013-2014
Title IV School ID#	<input type="text"/>	<input type="text"/>
Program/Course Length		
#of Months/Clock Hours/Credit Hours	<input type="text"/> Months <input type="button" value="v"/>	<input type="text"/>
Required Attendance During Academic Year		
Number of Terms Per Year	2 Semesters <input type="button" value="v"/>	2 Semesters
Term Start Dates		
Fall	09/03/2013	09/03/2013
Winter	<input type="text"/>	<input type="text"/>
Spring	01/27/2014	01/27/2014
Summer	05/30/2014	05/30/2014

Enter 9-Month Budgets for the Following Costs

Tuition		
Amount	\$ 0	\$0
Fees		
Fee Type/Amount	<input type="text"/> \$	<input type="text"/>
Fee Type/Amount	<input type="text"/> \$	<input type="text"/>
Fee Type/Amount	<input type="text"/> \$	<input type="text"/>
Fee Type/Amount	<input type="text"/> \$	<input type="text"/>
Total Amount <input type="button" value="Delete Fees"/>	\$6602	\$6,602

Expense Amounts Indicate below the cost of attendance minus tuition and fees already indicated above.

On Campus Amount	\$ 16580	\$16,580
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Section 1

School Information

Section 2

Program/Course Information

Section 3

College Cost Information

Section 4

School Certification





WEBGRANTS REPORTS



Award Status Extract Process

- Do your students have a Cal Grant?
- Output can be used to create a batch school change file
- Can be run multiple times per year
- Only a 3 step proces
 - Create an Upload File
 - Upload the file to WebGrants
 - Download output file



Award Status Extract Step One

- Creating the Award Status Upload File
 - Layout on WebGrants Help Screen
 - Header Record
 - School Code
 - School Name
 - Academic Year
 - Record Count
 - Content = SSNs
 - Save File to Your System



Award Status Extract Step Two

- Go to WebGrants File Upload Screen
- On the File Upload Menu in WebGrants

From the WebGrants Menu, go to the Data Transfer Menu



Welcome! SA9BKD
To the **WebGrants** Menu

The last time you logged on to this system was: 10/04/2010 12:32:22 pm
Number of failed attempts since your last login: 0

Please contact your School's System Administrator if you need access to additional screens.

WebGrants Menu

[Enrollment](#)

[GPA](#)

[Student Info](#)

[School Info](#)

[Roster/Reconciliation](#)

[Data Transfer](#)

[Chafee Grant](#)

[Accounting](#)

Account Information

[View Your Account Details](#)

[Help With Your Account](#)





From the WebGrants Data Transfer Menu go to the File Upload Menu

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WebGrants System

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Data Transfer Menu

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- [SSN/ID Main](#)

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2013 CASFAA Conference

File Upload

- ◆ The dropdown box below lists the file types you can upload.
- ◆ Report Descriptions, File Headers, and Record Layouts are available in the [Help Menu](#)
- ◆ You may check any student's award status by uploading a file of SSN's. Files will be processed weekly and the results will be available on the Report Download screen the following Monday.
- ◆ Please make sure that all uploaded files are of the type "*.txt" (Instructions for converting an Excel file are available in the [Help Menu](#))
- ◆ For "Audit File and Secure Transfer" file types only, the following files types will be accepted: *.txt, *.csv, *.xml, *.xls, *.doc, *.pdf, *.zip, *.jpg and *.bmp

Type of Upload =

GO!

- APPLE Applications
- Audit File
- Award Status Extract
- Chafee ILP Eligibility Verification Form
- Education Level Verification
- Grant Roster
- HS Grad Date Verification
- School Change Upload
- Secure File Transfer
- Student Program Change Upload



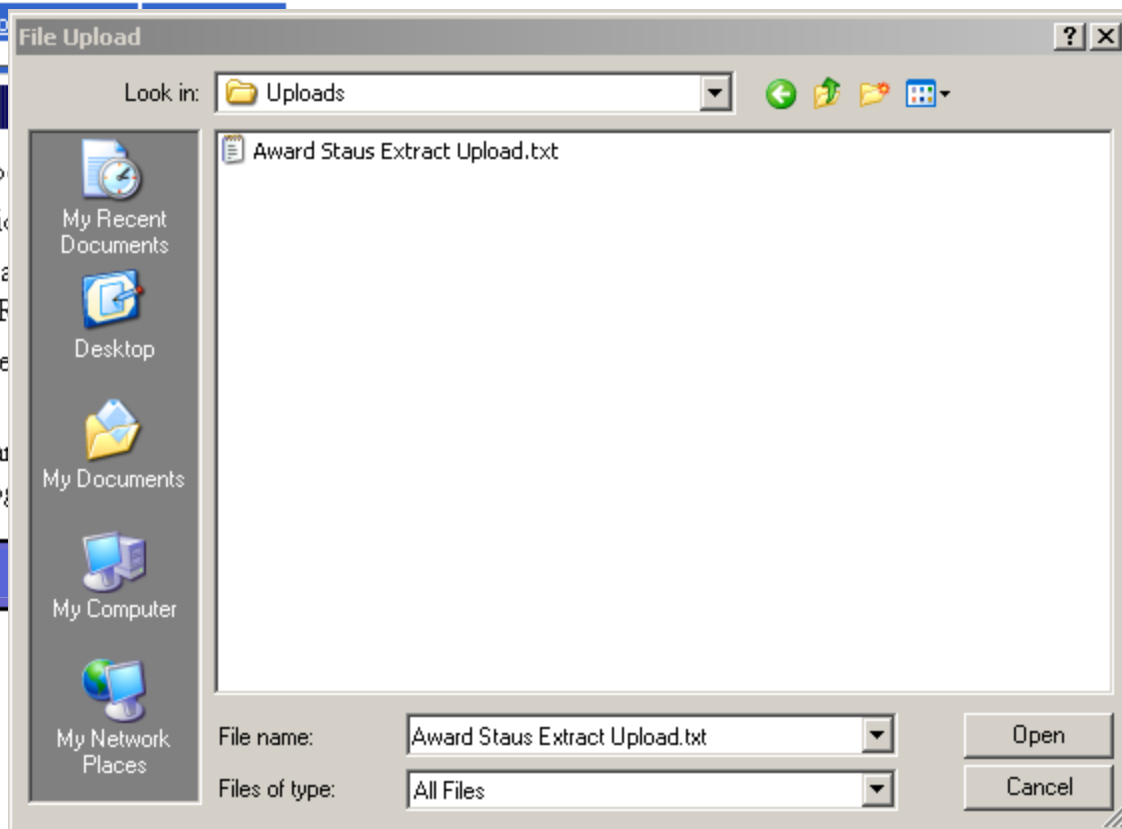
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- ◆ For "Audit File and Secure Transfer" file types only, the following file types will be accepted: *.txt, *.csv, *.xml, *.xls, *.doc, *.pdf, *.zip, *.jpg and *.bmp

Type of Upload =

Academic Year		Browse and select files to upload	
1	<input type="text" value="2010-2011"/>	<input type="text"/>	<input type="button" value="Browse..."/>
2	<input type="text" value="2010-2011"/>	<input type="text"/>	<input type="button" value="Browse..."/>
3	<input type="text" value="2010-2011"/>	<input type="text"/>	<input type="button" value="Browse..."/>
4	<input type="text" value="2010-2011"/>	<input type="text"/>	<input type="button" value="Browse..."/>
<input type="button" value="Upload"/>			

- The dropdown b
- Report Descriptio
- You may check a
- available on the F
- Please make sure
- ([Menu](#))
- For "Audit File a
- *.pdf, *.zip, *.jpg



4	2010-2011	<input type="text"/>	<input type="button" value="Browse..."/>
<input type="button" value="Upload"/>			

results will be

able in the [Help](#)

l, *.xls, *.doc,



Award Status Extract Step Three

- Two files will be returned
 - Award Status Information
 - Not Awarded information
- Use WebGrants Report Download screen

Report Download

- ◆ To download or display a report or data file click on the Retrieve File button.
- ◆ All data columns can be sorted either ascending or descending order by clicking on the blue column headings.
- ◆ To compare two roster files, select Grant Roster for Report and Data File for Media Type.
- ◆ To delete uploded Audit Files, select Audit File for Report and the Delete checkbox column will appear.

Acad Year = 2010-2011 Month = All

Report = All Media Type = All **GO!**

- All
- APLE Renewal Reports
- Accept/Reject
- Audit File
- Automatic Leave
- Award Status Extract - Awarded
- Award Status Extract - Non Awarded
- Award Status Extract Upload Summary
- Byrd Rosters
- Cal C Supplement Recipient
- Chafee ILP Eligibility Verification Form
- Chafee Need Analysis Report
- Chafee Status Roster By School
- E2 Verification
- EL Verification Accept/Reject
- EL Verification Upload Summary
- Education Level Verification
- GPA Summary
- Grant Roster
- Grant Roster Upload Summary

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- To delete uploded Audit Files, select Audit File for Report and the Delete checkbox column will appear.

Acad Year = 2010-2011 Month = All
Report = All Media Type = All **GO!**

- All
- APLE Renewal Reports
- Accept/Reject
- Audit File
- Automatic Leave
- Award Status Extract - Awarded**
- Award Status Extract - Non Awarded
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- Byrd Rosters
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- E2 Verification
- EL Verification Accept/Reject
- EL Verification Upload Summary
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School Change Upload

- Data from the “Award Status Extract – Awarded” **output file**, can be used to upload a School Change file
- Follow up with a school change and you can maximize the students you can serve.
- The file layout is on the WebGrants Help menu



Educational Level (EL)

- **Some roster students may be selected for EL Verification**
 - View the “Education Level Verification” report to view all students who require verification
 - Without verification, the student cannot be paid
- **Other students may have incorrectly reported their EL**
- **Correcting their EL could help the student**
 - Decreasing EL gives the student more years of eligibility
 - Increasing EL could give the student access to the T/F portion of their Cal Grant B
- **EL should be in sync with loan grade level**




Unclaimed Awards Report

- List of unpaid eligible students who listed your school on their FAFSA/Dream app
 - Are they attending?
 - Did they never supply verification documents?
 - Are they on a leave?
 - Could they be paid?
 - Good practice – Work this report once each term after you have made all payments



CUSTOMIZING YOUR CAL GRANT ROSTER



How could customizing your roster help you?


You can use WebGrants Customize Roster to:

- show unpaid records show records missing verification of
 - High school graduation (E1)
 - E2 Eligibility Confirmation
 - EL (Grade Level) verification
- show limited eligibility for the year
 - Less than 100%
- Or, whatever you can imagine!

Customizing your Cal Grant Roster

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WebGrants System

 **Welcome! SA9BKD**
To the [WebGrants](#) Menu

The last time you logged on to this system was: 04/18/2011 01:38:34 pm
Number of failed attempts since your last login: 0

Please contact your School's System Administrator if you need access to additional screens.

WebGrants Menu	Account Information
Enrollment GPA Student Info School Info Roster/Reconciliation Data Transfer Chafee Grant Accounting	View Your Account Details Help With Your Account

Click on Roster/Reconciliation, then Customize Roster

CUSTOMIZING YOUR CAL GRANT ROSTER

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Your list of rosters will contain only the CSAC Standard Roster until you create your own rosters. The names listed below are only examples. You can name your rosters anything you wish.

Customize Roster

- ◆ The following is a list of your roster formats.
- ◆ The CSAC Standard Roster format can not be changed or deleted.
- ◆ Existing roster formats can be copied, edited and renamed.
- ◆ Any roster format can be chosen as the "Preferred Format." The Preferred Format will display automatically when "Display Roster" is selected from the Roster Main menu.

To edit or create a new customized roster, select the "Edit" icon.

Row #	Name	Preferred Format	Edit	Delete
1	CSAC Standard Roster	<input checked="" type="radio"/>		
2	Cal B	<input type="radio"/>		<input type="checkbox"/>
3	Cal C	<input type="radio"/>		<input type="checkbox"/>
4	Confirmed	<input type="radio"/>		<input type="checkbox"/>
5	Customized Roster	<input type="radio"/>		<input type="checkbox"/>
6	E1	<input type="radio"/>		<input type="checkbox"/>
7	E1 New	<input type="radio"/>		<input type="checkbox"/>
8	E2 not confirmed	<input type="radio"/>		<input type="checkbox"/>

CUSTOMIZING YOUR CAL GRANT ROSTER

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[Roster/Reconciliation](#) [Customize Roster](#) [Display Roster](#) [Print Roster](#) [Customize Reconciliation](#) [Display Reconciliation](#) [Display Accept / Reject Report](#)

Add / Edit Your Roster Format

- Select and manage the content of your roster.
Click on **Save Roster Format** to complete the changes.

If you save a format that exceeds your maximum number of allowed formats, your customized selections will be lost.

Do NOT use special characters such as apostrophes, hyphens or slashes in the Roster Format Title. Only letters and numbers should be used.

Change the name of the Roster Format.

Set this new roster as Preferred "No"

Save Roster Format

Total custom formats defined: 18

Roster Format Title	
Roster Format	Fall Unpaid
Preferred	<input type="radio"/> Yes <input checked="" type="radio"/> No

CUSTOMIZING YOUR CAL GRANT ROSTER

DOB
Grant ID
Cycle ID
Housing Code
Dep Status
New / Renewal
EL Code
CSAC Budget
EFC

Add Data Element(s)

Remove Data Element(s)

Move Up

Move Down

Scroll down to "Select Term(s)". Then press [Continue].

Select Terms

- Select the term(s) you wish to display
- Selecting only one (1) term will allow users to sort records by term-specific data elements
- After selecting term(s), click "Continue" to choose sort options

Fall **Winter** **Spring** **Summer**

Define Sort Order Preferences

- Click drop down boxes to choose elements for sort.

First Sort Preference Roster Section Ascending

Second Sort Preference Last Name Ascending

Third Sort Preference First Name Ascending

Define Selection Criteria

- ▶ Check boxes below to limit the records you wish to display.
- ▶ A checked box means that only records with those values will be included. (If no box or every box is checked in a category, you will see all those records for your school.)

Cycle ID	<input type="checkbox"/> E1	<input type="checkbox"/> E2	<input checked="" type="checkbox"/> C1	<input checked="" type="checkbox"/> C2	
Award Type	<input type="checkbox"/> Tuition/Fees	<input type="checkbox"/> Access	<input type="checkbox"/> Books & Supplies		
Housing Code	<input type="checkbox"/> On Campus (1)	<input type="checkbox"/> Off Campus (2)	<input type="checkbox"/> With Parents (3)		
Dependency Status	<input type="checkbox"/> Dependent	<input type="checkbox"/> Independent			
EL (Education Level)	<input type="checkbox"/> 1	<input type="checkbox"/> 2	<input type="checkbox"/> 3	<input type="checkbox"/> 4	<input type="checkbox"/> 5+
EL Status	<input type="checkbox"/> Verification Not Required (1)		<input type="checkbox"/> Not Paid, Verif Required		
	<input type="checkbox"/> Verified As Reported (3)		<input type="checkbox"/> Verified with Change (4)		
	<input type="checkbox"/> Unable to Verify (5)		<input type="checkbox"/> Paid, Verification Required (6)		
New/Renewal Students	<input checked="" type="checkbox"/> New	<input type="checkbox"/> Renewal			
Program Code	<input type="checkbox"/> A	<input checked="" type="checkbox"/> B	<input type="checkbox"/> C	<input type="checkbox"/> T	
Section	<input checked="" type="checkbox"/> Eligible	<input type="checkbox"/> CC Reserve	<input type="checkbox"/> Ineligible	<input type="checkbox"/> Not In Attendance	
Extra Eligibility	<input type="checkbox"/> TCP	<input type="checkbox"/> 5th Year	<input type="checkbox"/> Not TCP nor 5th Year		
E1 On Hold Status	<input type="checkbox"/> Verification Required		<input type="checkbox"/> Verification Completed		
	<input type="checkbox"/> Verification Not Required				
E2 On Hold Status	<input type="checkbox"/> Waiting for G6 Return		<input type="checkbox"/> Requires Verification by School		
	<input type="checkbox"/> School Verified Eligible		<input type="checkbox"/> School Verified Ineligible		
Dream App Flag	<input type="checkbox"/> Dream App Student		<input type="checkbox"/> Non Dream App Student		
Asset Hold Flag	<input type="checkbox"/> On Hold		<input type="checkbox"/> Release from Hold		
	<input type="checkbox"/> Not On Hold				
Payment Status	<input type="checkbox"/> Paid		<input checked="" type="checkbox"/> Unpaid		

Scroll down to define your Selection Criteria. This will help you filter the type of records that will be on your roster.

Customizing Your Cal Grant Roster

- Custom Codes are for school use only and are optional.
- Custom Codes must be input through the Display roster screen prior to being used in a filter.
- To begin, select either "Include" or "Exclude" from the first drop box next to the Custom Code that contains the data being filtered.
- Enter the two character code(s) you wish to include in the filter; up to three selections can be entered. If any of the values selected match, then the record will be displayed.
- When selecting more than one Custom Code field, select "And" or "Or" from the drop box at the bottom of the screen. Selecting "And" means that only records where all fields match will be displayed. Selecting "Or" means that if any of the values entered exist, the record will be displayed.

Custom Code1

 or or

Custom Code2

 or or or or or or or or And

Press
[Save Roster Format]

Save Roster Format



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Now go to Display Roster, select your new format from the dropdown box under Format, and press [GO].

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Online Roster

Be sure to save all entries before exiting the Roster or changes will be lost.

School ID = Acad Year = 2013 - 2014 Format = CSAC Standard Roster Search = SSN

- CSAC Standard Roster
- Cal A
- Cal B
- Cal C
- Dreamers
- E1
- E1 New
- E2 All
- E2 not confirmed
- Fall New
- Fall Unpaid
- Fall only
- NA
- New C2
- New Cal B Awards
- New New
- New Sept 2
- New format unpaid
- Nonconfirmed
- Unpaid for the Term

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Students who have not been paid will have a "GRT" Pay Code

CSAC ID:													View History	Record: 1
SSN	DOB	Grant ID	Cycle ID	Housing Code	Dep Status	New / Renewal	EL Code	CSAC Budget	EFC	Remain Elig	Forecast Elig	Roster Section		
	12/05/74		C1	2	I	N	3	23142	0	200.00%	100.00%	ELIGIBLE(1)		
Custom Codes		1	2	3	4	5								
Education Level (EL) Verification				Reported EL 3	Verified EL			Status 2 -- Not yet paid, Verification Required						
Fall Term			Adj Reason Codes				Pay Status Codes				Delete Txn			
Program Code	Award Type	Annual Award	Term Amount	Adj Amount	Adj Reason	Pay Code	Annual Need	Income & Asset Year Used	Rec Type					
	Totals	\$6,945	\$3,473				23142							
B	T/F	\$5,472	\$2,736						GRT					
B	ACSS	\$1,473	\$737						GRT					

CSAC ID:													View History	Record: 2
SSN	DOB	Grant ID	Cycle ID	Housing Code	Dep Status	New / Renewal	EL Code	CSAC Budget	EFC	Remain Elig	Forecast Elig	Roster Section		
	08/19/83	C1	C1	2	I	N	2	23142	0	300.00%	100.00%	ELIGIBLE(1)		
Custom Codes		1	2	3	4	5								
Education Level (EL) Verification				Reported EL 2	Verified EL			Status 2 -- Not yet paid, Verification Required						
Fall Term			Adj Reason Codes				Pay Status Codes				Delete Txn			
Program Code	Award Type	Annual Award	Term Amount	Adj Amount	Adj Reason	Pay Code	Annual Need	Income & Asset Year Used	Rec Type					
	Totals	\$6,945	\$3,473				23142							
B	T/F	\$5,472	\$2,736						GRT					
B	ACSS	\$1,473	\$737						GRT					



NEW PAYMENT & ADJUSTMENT CODES



New Payment Adjustment Codes

FI - File Incomplete

- *Student has an incomplete file at their school and the school cannot pay student until the student completes necessary requirements (provide tax doc's, complete form, etc.)*

COMMISSION ACTION/RESULT-

The Commission will send a notification to the student that their Cal Grant Award cannot be paid until they complete their file at the school. If status is not changed before the end of the academic year's reporting period, the award will be withdrawn



New Payment Adjustment Codes

LH – Less than Half Time

- *Student is enrolled less than half time and is not eligible to receive a Cal Grant payment*

COMMISSION ACTION/RESULT-

The Commission will send a notification to the student which states that the student must increase their enrollment if they wish to receive their Cal Grant disbursement for the reported term. If LH is reported for more than 3 semesters or 6 quarters, their award will be withdrawn. **Cannot be used in tandem with LA code – will be counted the same as LA**



New Payment Adjustment Codes

IT – Ineligible for Transfer Entitlement

- *Student does not meet criteria for the Transfer Entitlement Cal Grant Program.*

COMMISSION ACTION/RESULT-

The Commission will withdraw students Cal Grant award. If reported prior to C1 squared, student will then be considered for Competitive Cal Grant award.



CODES TO BE REMOVED



Codes To Be Removed

To Be Removed

- AF, AT, AH
 - The “A” codes result in the same action as the straight payment codes.
- GR
 - Both GR and LD refer to a student owing on a federal student loan or grant. Action to be taken is the same for both and there is no need to differentiate.
- MV
 - Both MV and TV are used to W/D a student who does not meet 5th year or TCP benefits. Only select schools use these codes. Action to be taken is the same for both and there is no need to differentiate.

Codes To Use Instead

- FT, TT, HT
- LD
- TV



Codes To Be Removed

To Be Removed

- PF, PT, PH
 - Action to be taken is same for both situations and there is no need to differentiate
- ST, SH, SL
 - Student Payment amount entered by school for Graduating Seniors last Cal Grant Payment. Enrollment status does not need to be identified. Student can be paid up to the maximum remaining eligibility
- RF, RT, RH
 - Revised need is no longer being reported on the Cal Grant Roster

Codes To Use Instead

- FT, TT, HT
- SR
- No Code Used



All Available Codes (Proposed)

- FT- Full Time
- TT- $\frac{3}{4}$ Time
- HT- Half Time
- SR- Grad Senior
- OF- Outside Fund (FT)
- OH- Outside Fund (HT)
- OT- Outside Fund (TT)
- LA- Leave of Absence
- LH- Less than $\frac{1}{2}$ Time
- FI- File Incomplete
- IA- Inelig. Cal Grant A
- IB- Inelig. Cal Grant B
- IC- Inelig. Cal Grant C
- IT- Inelig. Transfer Ent.
- LD- In Loan Default
- TV- Inelig. TCP/5th Yr.
- NP- Not Maintaining SAP
- NS- Reverse Payment



New Codes

New Codes – anticipated by end of January

Removed Codes – start of 2014-15 roster to slowly phase out and disable codes



CASH MANAGEMENT AND DISBURSEMENT

GET THAT MONEY!!!



Cal Grant Term Advance

- CSAC will send a Cal Grant Advance payment at the start of each term.
- Currently, the Commission will be multiplying the previous year's reconciled term amount by 25 to 50 percent to determine the advance amount.
- Institutions may receive supplemental disbursements within a week of the term advance by immediately reconciling eligible payments in WebGrants.



Cal Grant Advance

- For the 2012/13 AY, a college reconciled
 - \$150,000 in Fall 2012
 - \$130,000 in Spring 2013
- In August of 2013 (start of the 2013-14 AY), CSAC sends a Fall Term Advance
 - Fall Advance in the amount of \$75,000
- In January of 2014 (start of the Spring 13/14 Sem.), CSAC sends a Spring Term Advance
 - Spring advance in the amount of \$65,000



Cal Grant Supplemental Payments

- Institutions will post student payments in WebGrants, and use their Term Advance to pay students.
- Additional Funds are sent to institutions if needed on a weekly basis.
- Unused funds will be invoiced at the close of the Academic Year.
- The 2012/13 AY closed December 11. Invoices will be sent in January.



Working the Roster

- Additional funds will be sent if justifying payments are reported
- Use school records to verify the accuracy of information reported to the Commission
- Determine eligibility and update system in a timely manner
- CSAC School help line: (888) 294-0153



Weekly Processing

- The Commission processes school submitted payment transactions on a weekly basis.
- If a school has reported transactions during a week, the school will receive a report of all accepted and/or rejected transactions
 - PAY STAT - “AP” (Accepted Payment)
- All rejected transactions must be corrected by the school and reported to the Commission again



Accept/Reject Report

- Weekly report of accepted and rejected processed transactions
- Use it to resolve rejected transactions
- Divided into two sections:
 - Rejected transactions with reason code
 - Accepted transactions with transaction details



Weekly Processing

- Compares the dollar amount of all the accepted transactions for a school to the dollar amount in the school's grant account
- Reconciled Payments
 - PAY STAT changes from "AP" to "RP" (Reconciled Payment)
- Additional funds sent via EFT



Payment Activity Report

- Use report to track balances
- Detail and summary of the institution's:
 - Term advances;
 - Accepted and reconciled payment transactions; and
 - Cal Grant fund balance.
- Semi-monthly report
- Divided into two sections:
 - Accounting Summary
 - Payment Transaction Summary



GET INVOLVED

GET THAT MONEY!!!



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Check/Uncheck All Lists

College Financial Aid Administrators (CAA) - Professionals (Operations Memos, Alerts and Policy Bulletins)

WebGrants Updates - College (Announcements, System Status Updates)

High School Professionals (HSP) - (GPA Verification Forms and Guidelines)

WebGrants Updates - High School (Announcements, System Status Updates)

Information Technology Updates and Technical System Information



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Date & Time	Topic	Panelist
Other Events		
Dec 11, 2013 10:00 am	2014-15 CA Dream Act Overview: High School Counselors	Register
Dec 11, 2013 2:00 pm	GPA Submission Training - Non-SSN	Register
Dec 12, 2013 2:00 pm	2014-15 CA Dream Act Overview: Financial Aid Administrators	Register
Dec 12, 2013 2:00 pm	Customizing Cal Grant Roster & Reconciliation Reports	Register
Dec 16, 2013 10:00 am	2014-15 CA Dream Act Overview: High School Counselors	Register
Dec 19, 2013 2:00 pm	2014-15 CA Dream Act Overview: Financial Aid Administrators	Register
Jan 8, 2014 2:00 pm	2014-15 CA Dream Act Overview: Financial Aid Administrators	Register
Jan 8, 2014 2:00 pm	GPA Submission Training - SSN	Register
Jan 9, 2014 2:00 pm	2014-15 CA Dream Act Overview: High School Counselors	Register
Jan 14, 2014 2:00 pm	2014-15 CA Dream Act Overview: High School Counselors	Register



Advisory Workgroups

- Sign up for a Commission Advisory Workgroup and provide your input!
 - ❖ **WebGrants Payment Codes Review Workgroup:**
Contact Jeana Maduli at JMaduli@csac.ca.gov
 - ❖ **Student Communications & WebGrants Messaging Workgroup:**
Contact Linda Brown LBrown@csac.ca.gov
 - ❖ **Competitive Scoring and Selection Criteria Workgroup:**
Contact Kurt Zimmer KZimmer@csac.ca.gov or Cheryl Phelps CPhelps@csac.ca.gov



Advisory Workgroups

- ❖ **The Cal Grant C Advisory Committee** will look at scoring, recent and upcoming statutory changes to selection criteria, and improving award utilization. Contact Lori Nezhura at LNezhura@csac.ca.gov.
- ❖ **The Financial Aid Debit Card Advisory Committee** will look at the use of debit cards, the impact to students, and the best practices for campuses using debit cards. Contact Bryan Dickason at BryanD@csac.ca.gov.
- ❖ **The Competitive Program Leaves of Absence Advisory Committee** will review the current leaves of absence process to determine whether or not to continue deferral of payments. Contact Tae Kang at TKang@csac.ca.gov.



Upcoming for 2014

- **2014-15 Dream Act Application** – releasing on January 6, 2014. Attend our Dream Act Session!
- **Middle Class Scholarship Program** – CSAC continues to work with UC & CSU Staff to coordinate the initial year of scholarship program for the 2014-15 academic year
- **Enrollment Files** – CSAC may request enrollment files from Cal Grant participating institutions to increase award utilization, student communication and data matching for Cal Grant consideration



Thank You for Attending!
Enjoy the rest of the conference

Contact us at

888-294-0153

schoolsupport@csac.ca.gov